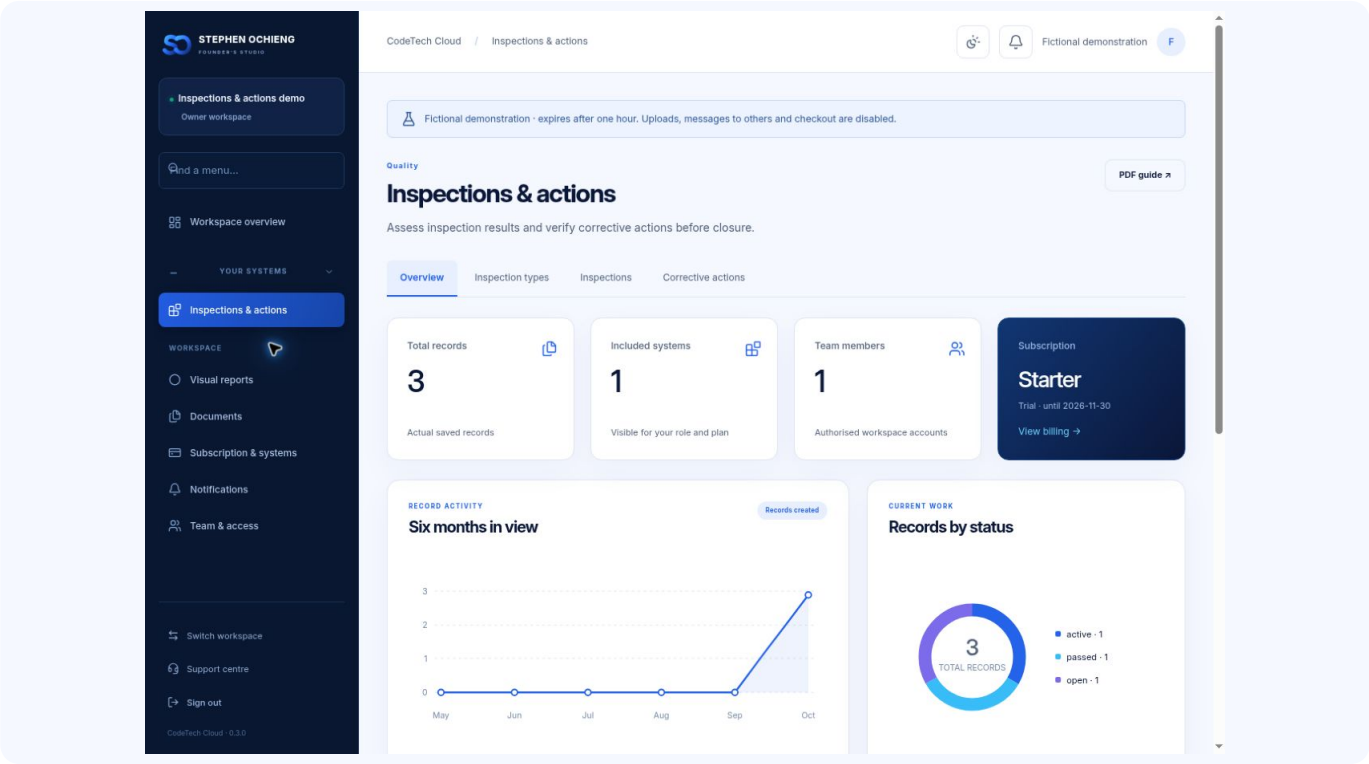
Inspections & actions

Quality / Orientation and scope

Assess inspection results and verify corrective actions before closure.

THE CORE WORKFLOW

Define a pass threshold, submit an inspection, assess its result and verify required corrective actions.



Fictional-data interface capture supplied by the training project. Screen content is illustrative, not live customer activity.

Start with the right workspace

Use a role that permits the intended action. Viewers cannot write. Select the correct organisation, confirm this system is included in its subscription and use test records for your first run. The guide describes the listed core records; advanced sector requirements are evaluated separately.

Prepare the records

Data workbook / Exact fields and input meaning

Inspection types

Field	Type	Entry guidance
Inspection type	Text	Plain text, up to 200 characters.
Checklist code	Text	Unique within the workspace; up to 200 characters.
Passing score out of 100	Integer	Whole number; check this record's range.

Inspections

Field	Type	Entry guidance
Inspection type	Reference	Choose from checklists in this workspace.
Site / asset	Text	Plain text, up to 200 characters.
Inspector	Text	Plain text, up to 200 characters.
Inspection date	Date	Calendar date. End follows start when paired.
Score out of 100	Integer	Whole number; check this record's range.
Findings	Long text	Plain text; up to 12,000 characters.

Prepare the records

Data workbook / Continued

Corrective actions

Field	Type	Entry guidance
Inspection	Reference	Choose from inspections in this workspace.
Required action	Long text	Plain text; up to 12,000 characters.
Responsible person	Text	Plain text, up to 200 characters.
Due date	Date	Calendar date. End follows start when paired.
Resolution summary	Optional text	Optional plain text.

Each record also carries a workspace, stored state, version and timestamps. Those controls are separate from the business fields above.

Apply a valid action

Actions and safeguards / Run the core process

Record	Possible states	Action and result
Inspection types	active	No configured state action.
Inspections	draft, submitted, passed, needs correction, closed	Submit: draft -> submitted Assess: submitted -> passed or needs correction (manager) Close: passed, needs correction -> closed (manager)
Corrective actions	open, resolved, verified	Resolve: open -> resolved; supply Resolution and evidence summary Verify: resolved -> verified (manager)

Core checks to review

- The configured assessment compares the inspection score with its checklist threshold and records passed or needs correction. Assess and close are manager actions.
- A corrective action moves from open to resolved, then manager verified. Resolve requires a resolution/evidence summary; review required actions before closure.

Use the saved state

The first configured state for inspections is "draft". Use the permitted action for the current state and version. A repeated or stale action is rejected. Processed records cannot be edited as if they were still drafts.

> **APPROVAL IS A ROLE CHECK**
>
> Actions marked "manager" require an owner or manager. The module also declares manager checks for assess, close, verify. An action label is not proof of external payment or approval outside the application.

Check the result

Validation and interpretation / Your first controlled run

1 **Prepare the context**

Create or choose Inspection types. Confirm that every reference belongs to the selected workspace.

2 **Save inspections**

Enter the required fields from the workbook. Inspect the stored record and any server-calculated values before proceeding.

3 **Apply and inspect**

Use submit only from an allowed state. Reload the record and verify its new state and any related stock, capacity or budget effect described in this guide.

4 **Try the protective check**

Try closing an inspection with unresolved or unverified required actions and verify the closure guard in the accepted build.

Read the records in context

- Read the inspection type, threshold, score, findings and corrective-action states together. Passing a score is different from verifying every required action.
- The inspection record is an operational assessment, not a regulatory certificate or proof of statutory compliance.

> **EVALUATE THE ADVANCED REQUIREMENTS**
>
> Accreditation, statutory certificates, sensor collection and external authority submissions need separate evaluation.

For a support request, include the workspace, system, record reference, action, expected result and observed result. Remove passwords, payment secrets and unnecessary personal data.